



Social and economic potential of Ivano-Frankivsk region



Ivano-Frankivsk region: brief information

13,9 sq.km
(2,3 % of total area of Ukraine)

99,3 persons /1 sq.km
Population density

2,2%
Part of GRP in GDP (2012)

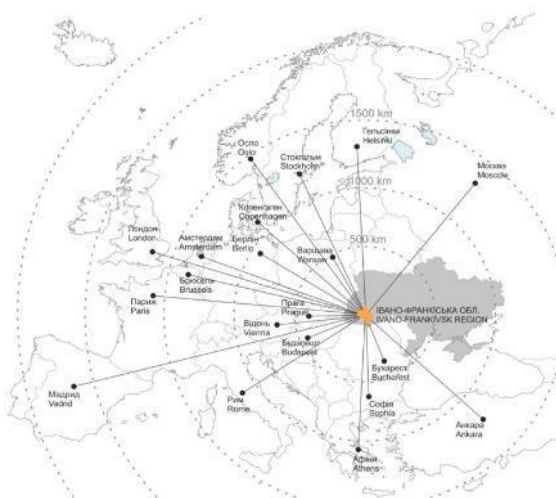
23,3 bln. UAH
Industrial production (2014)

487,8 mln. USD
Export (2014)

481,8 mln. USD
Import (2014)

4,2 thousand km
Roads length

495,6 km
Railways length



International airport
«Ivano-Frankivsk»

3 gas pipelines
Western gas transportation
corridor

1,4 mln.
population

606,5 thousand (44%)
Economically active population (2013)

4,0%
Students (2013)

96,7 thousand
Employed in business (2013)

7,8%
Unemployment level
according to ILO (2014)

925,9 mln. USD
Foreign direct investments (2014)

Natural resources



10%
of country's
wood-stock



42%
of region's territory
covered with forests



25
types of minerals

224
minefields



Industry structure



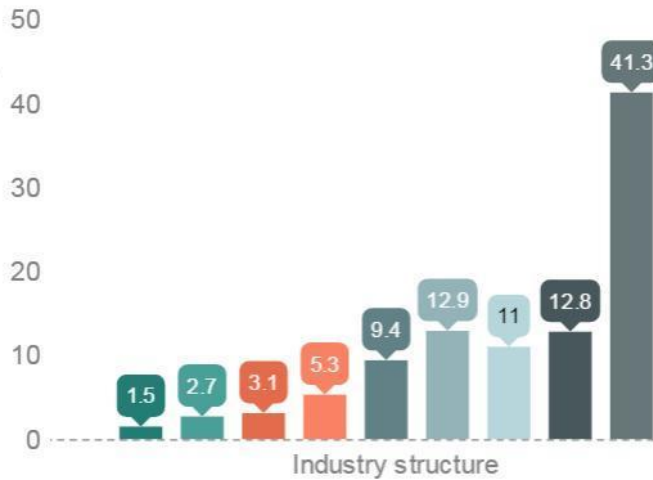
(41,3%) Electricity, gas, heat, water and air supply

(12,8%) Food products, beverages and tobacco

(11,0%) Mining industry (11,0%)

(12,9%) Wood products, paper and publishing (12,9%)

(9,4%) Rubber and plastic, other non-metallic mineral products (9,4%)



Chemicals and chemical products **(5,3%)**

Machine building **(3,1%)**

Other sectors of processing industry **(2,7%)**

Manufacture of textile, clothes and leather **(1,5%)**

Human resources



9th position in Ukraine

Pay and productivity correlation

4th position in Ukraine

Quality of primary education

6th position in Ukraine

Availability of scientists and engineers



24

Higher education institutions

22

Vocational schools

18 300

Graduates in higher educational institutions and vocational schools

55 700

Students in higher educational institutions and vocational schools

Tourism and recreation



Among 3 top tourism destinations in Ukraine (more than 1 mln. tourists annually)

2 objects in the list of UNESCO World Heritage Sites



190 museums



363 hotels (17,5 thousand beds)



10 ski centres



800 private pensions



35 ski lifts



3,5 thousands objects under state protection



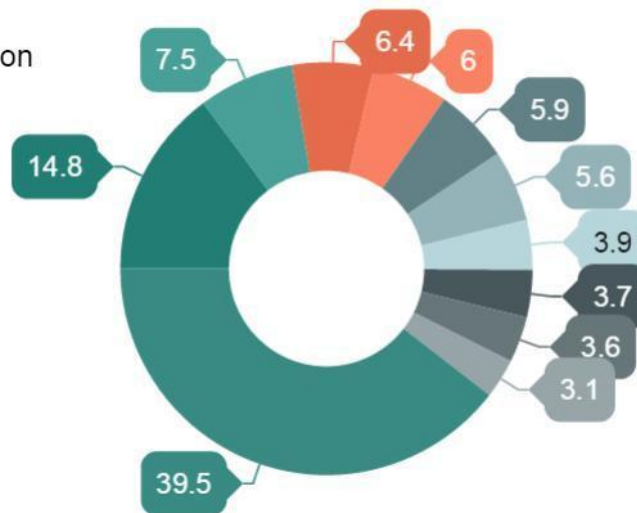
60 km ski slopes



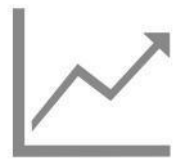
Export (2014)



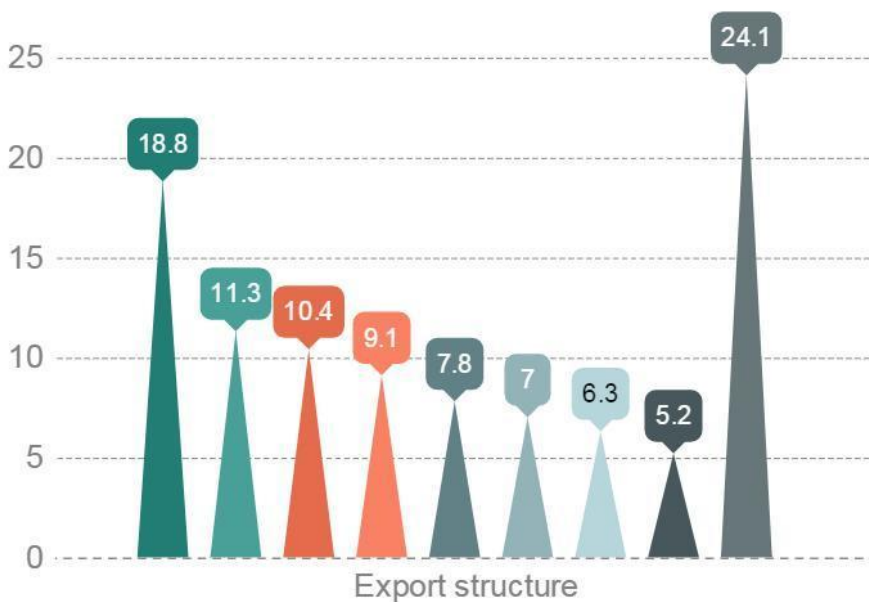
- (14,8%)** Russian Federation
- (7,5%)** Jordan
- (6,4%)** Poland
- (6,0%)** Italy
- (5,9%)** Germany
- (5,6%)** Czech Republic



- (3,9%)** Belarus
- (3,7%)** Turkey
- (3,6%)** Republic of Moldova
- (3,1%)** Taiwan
- (39,6%)** Other countries



Export to EU countries, thousand USD



- 18,8** Wood and wood products
- 11,3** Milk, eggs, honey
- 10,4** Electrical machines
- 9,1** Paper and cardboard
- 7,8** Machines
- 7,0** Plastics, polymer materials
- 6,3** Proteins
- 5,2** Grain cultures
- 24,1** Other

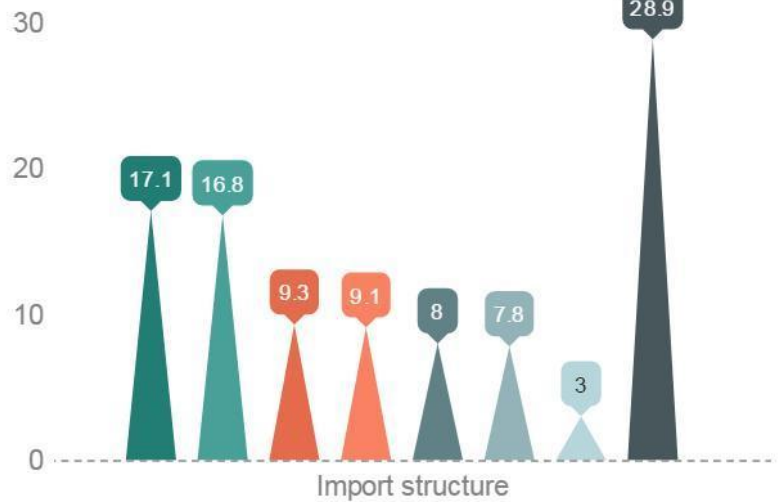


Import (2014)



Germany	(18,9%)
USA	(12,0%)
Russian Federation	(10,7%)
Poland	(9,7%)
Italy	(5,7%)
Hungary	(4,4%)
Netherlands	(4,2%)
China	(3,3%)
Saudi Arabia	(2,8%)
Other countries	(28,3%)

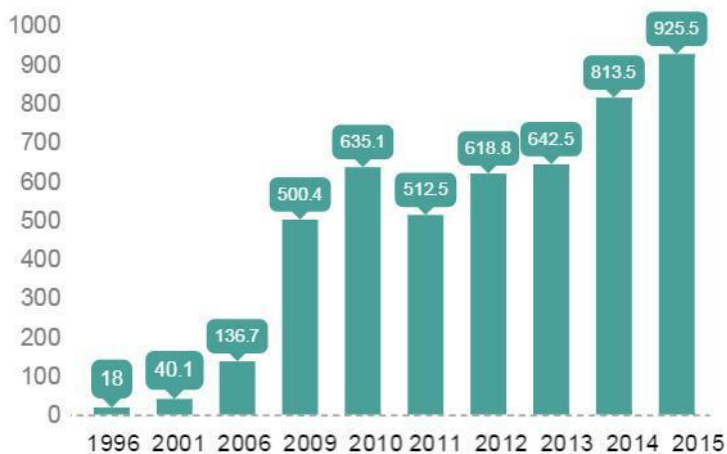
Machines	(17,1%)
Plastics, polymer materials	(16,8%)
Electrical machines	(9,3%)
Organic chemicals	(9,1%)
Paper and cardboard	(8,0%)
Ferrous metals products	(7,8%)
Ferrous metals	(3,0%)
Other	(28,9%)



Foreign direct investments



Total amount - 925.9 mln USD
(01.01.2015)



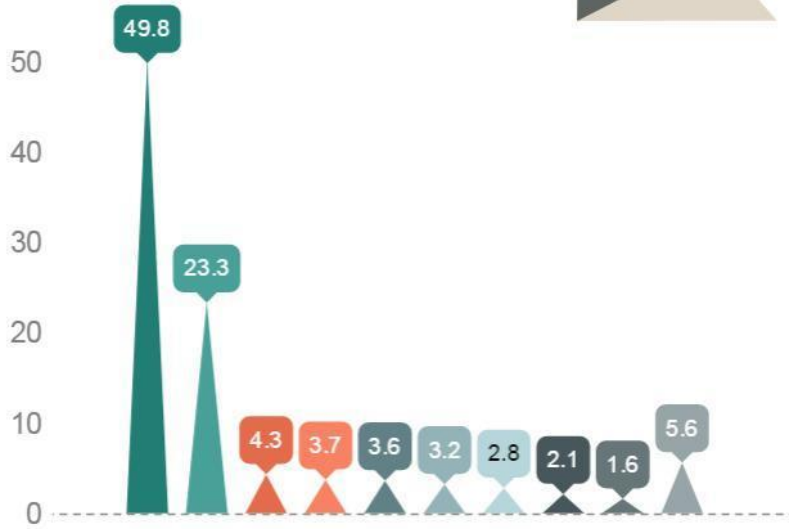
Residents from 52 countries invested in the economy of the region
458 companies in the region with FDI

Branch structure

Food products, beverages and tobacco	(38,9%)
Chemical products	(23,3%)
Trade	(11,3%)
Agriculture	(8,5%)



Foreign direct investments



Cyprus	(49,8%)
Netherlands	(23,3%)
Poland	(4,3%)
Serbia	(3,7%)
Denmark	(3,6%)
Germany	(3,2%)
Virgin islands	(2,8%)
Great Britain	(2,1%)
Sweden	(1,6%)
Other countries	(5,6%)

Investors in the region



Realized investment projects



Ski resort "Bukovel", Polianytsia village, Yaremche city council



Production of automatic washing machines, Ivano-Frankivsk city



Production of the concrete constructions, Kalush city



Hog growing, Kalush district



Infrastructure projects

Road construction (40 km), international cross-border point opening (state border with Romania)



Ivano-Frankivsk international airport reconstruction



Investment offers

Development of the Carpathian NGR (Vygoda)



Popularization of Dniester Canyon



Creating a balneal spa (SPA) center (Dolyna)



Restoration of Potocki Palace (Ivano-Frankivsk)

